Meierhenry Sargent LLP

ATTORNEYS AT LAW

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JUN 07 2024
SD Secretary of State

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June 5, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, South Dakota
$4,333,350 Drinking Water Project Revenue Borrower Bond,
Series 2024 (DW-03)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Box Elder
$4,333,350 Drinking Water Project Revenue Borrower Bond (DW-03)
dated May 31, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder

2. Designation of issue: Drinking Water Project Revenue Borrower Bond (DW-03).

3. Date of issue: May 31, 2024

4. Purpose of issue: Drinking Water System Improvements Project including an extension of 12" water main on Tower Road and replacing the Prairie View Water Tank

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,333,350

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond (DW-03) is true and correct on this 31st day of May 2024.

By: Nicole Schneider
Its: Finance Officer

$4,333,350
City of Box Elder
Drinking Water Project Water Revenue Bonds (DW-03)

Dated May 31, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$131,580.37	$131,580.37	$131,580.37	
11/15/2026	$29,235.06	1.3750	$14,895.89	$44,130.96		
02/15/2027	$29,335.56	1.3750	$14,795.40	$44,130.96		
05/15/2027	$29,436.40	1.3750	$14,694.55	$44,130.96		$263,973.23
08/15/2027	$29,537.59	1.3750	$14,593.37	$44,130.96	$176,523.82	
11/15/2027	$29,639.12	1.3750	$14,491.83	$44,130.96		
02/15/2028	$29,741.01	1.3750	$14,389.95	$44,130.96		
05/15/2028	$29,843.24	1.3750	$14,287.71	$44,130.96		$176,523.82
08/15/2028	$29,945.83	1.3750	$14,185.13	$44,130.96	$176,523.82	
11/15/2028	$30,048.77	1.3750	$14,082.19	$44,130.96		
02/15/2029	$30,152.06	1.3750	$13,978.89	$44,130.96		
05/15/2029	$30,255.71	1.3750	$13,875.25	$44,130.96		$176,523.82
08/15/2029	$30,359.71	1.3750	$13,771.24	$44,130.96	$176,523.82	
11/15/2029	$30,464.07	1.3750	$13,666.88	$44,130.96		
02/15/2030	$30,568.79	1.3750	$13,562.16	$44,130.96		
05/15/2030	$30,673.87	1.3750	$13,457.08	$44,130.96		$176,523.82
08/15/2030	$30,779.32	1.3750	$13,351.64	$44,130.96	$176,523.82	
11/15/2030	$30,885.12	1.3750	$13,245.84	$44,130.96		
02/15/2031	$30,991.29	1.3750	$13,139.67	$44,130.96		
05/15/2031	$31,097.82	1.3750	$13,033.14	$44,130.96		$176,523.82
08/15/2031	$31,204.72	1.3750	$12,926.24	$44,130.96	$176,523.82	
11/15/2031	$31,311.99	1.3750	$12,818.97	$44,130.96		
02/15/2032	$31,419.62	1.3750	$12,711.34	$44,130.96		
05/15/2032	$31,527.63	1.3750	$12,603.33	$44,130.96		$176,523.82
08/15/2032	$31,636.00	1.3750	$12,494.95	$44,130.96	$176,523.82	
11/15/2032	$31,744.75	1.3750	$12,386.21	$44,130.96		
02/15/2033	$31,853.87	1.3750	$12,277.08	$44,130.96		
05/15/2033	$31,963.37	1.3750	$12,167.58	$44,130.96		$176,523.82
08/15/2033	$32,073.24	1.3750	$12,057.71	$44,130.96	$176,523.82	
11/15/2033	$32,183.50	1.3750	$11,947.46	$44,130.96		
02/15/2034	$32,294.13	1.3750	$11,836.83	$44,130.96		
05/15/2034	$32,405.14	1.3750	$11,725.82	$44,130.96		$176,523.82
08/15/2034	$32,516.53	1.3750	$11,614.42	$44,130.96	$176,523.82	
11/15/2034	$32,628.31	1.3750	$11,502.65	$44,130.96		
02/15/2035	$32,740.47	1.3750	$11,390.49	$44,130.96		
05/15/2035	$32,853.01	1.3750	$11,277.94	$44,130.96		$176,523.82
08/15/2035	$32,965.94	1.3750	$11,165.01	$44,130.96	$176,523.82	
11/15/2035	$33,079.26	1.3750	$11,051.69	$44,130.96		
02/15/2036	$33,192.97	1.3750	$10,937.98	$44,130.96		
05/15/2036	$33,307.07	1.3750	$10,823.88	$44,130.96		$176,523.82
08/15/2036	$33,421.57	1.3750	$10,709.39	$44,130.96	$176,523.82	
11/15/2036	$33,536.45	1.3750	$10,594.50	$44,130.96		
02/15/2037	$33,651.74	1.3750	$10,479.22	$44,130.96		
05/15/2037	$33,767.41	1.3750	$10,363.54	$44,130.96		$176,523.82
08/15/2037	$33,883.49	1.3750	$10,247.47	$44,130.96	$176,523.82	
11/15/2037	$33,999.96	1.3750	$10,130.99	$44,130.96		
02/15/2038	$34,116.84	1.3750	$10,014.12	$44,130.96		
05/15/2038	$34,234.12	1.3750	$9,896.84	$44,130.96		$176,523.82
08/15/2038	$34,351.80	1.3750	$9,779.16	$44,130.96	$176,523.82	
11/15/2038	$34,469.88	1.3750	$9,661.08	$44,130.96		
02/15/2039	$34,588.37	1.3750	$9,542.59	$44,130.96		
05/15/2039	$34,707.27	1.3750	$9,423.69	$44,130.96		$176,523.82
08/15/2039	$34,826.57	1.3750	$9,304.38	$44,130.96	$176,523.82	
11/15/2039	$34,946.29	1.3750	$9,184.67	$44,130.96		
02/15/2040	$35,066.42	1.3750	$9,064.54	$44,130.96		
05/15/2040	$35,186.96	1.3750	$8,944.00	$44,130.96		$176,523.82
08/15/2040	$35,307.91	1.3750	$8,823.04	$44,130.96	$176,523.82	
11/15/2040	$35,429.28	1.3750	$8,701.67	$44,130.96		
02/15/2041	$35,551.07	1.3750	$8,579.88	$44,130.96		
05/15/2041	$35,673.28	1.3750	$8,457.68	$44,130.96		$176,523.82
08/15/2041	$35,795.91	1.3750	$8,335.05	$44,130.96	$176,523.82	
11/15/2041	$35,918.96	1.3750	$8,212.00	$44,130.96		
02/15/2042	$36,042.43	1.3750	$8,088.53	$44,130.96		

05/15/2042	$36,166.32	1.3750	$7,964.63	$44,130.96		$176,523.82
08/15/2042	$36,290.64	1.3750	$7,840.31	$44,130.96	$176,523.82	
11/15/2042	$36,415.39	1.3750	$7,715.56	$44,130.96		
02/15/2043	$36,540.57	1.3750	$7,590.38	$44,130.96		
05/15/2043	$36,666.18	1.3750	$7,464.78	$44,130.96		$176,523.82
08/15/2043	$36,792.22	1.3750	$7,338.74	$44,130.96	$176,523.82	
11/15/2043	$36,918.69	1.3750	$7,212.26	$44,130.96		
02/15/2044	$37,045.60	1.3750	$7,085.35	$44,130.96		
05/15/2044	$37,172.94	1.3750	$6,958.01	$44,130.96		$176,523.82
08/15/2044	$37,300.73	1.3750	$6,830.23	$44,130.96	$176,523.82	
11/15/2044	$37,428.95	1.3750	$6,702.01	$44,130.96		
02/15/2045	$37,557.61	1.3750	$6,573.35	$44,130.96		
05/15/2045	$37,686.71	1.3750	$6,444.24	$44,130.96		$176,523.82
08/15/2045	$37,816.26	1.3750	$6,314.69	$44,130.96	$176,523.82	
11/15/2045	$37,946.26	1.3750	$6,184.70	$44,130.96		
02/15/2046	$38,076.70	1.3750	$6,054.26	$44,130.96		
05/15/2046	$38,207.58	1.3750	$5,923.37	$44,130.96		$176,523.82
08/15/2046	$38,338.92	1.3750	$5,792.03	$44,130.96	$176,523.82	
11/15/2046	$38,470.71	1.3750	$5,660.24	$44,130.96		
02/15/2047	$38,602.96	1.3750	$5,528.00	$44,130.96		
05/15/2047	$38,735.65	1.3750	$5,395.30	$44,130.96		$176,523.82
08/15/2047	$38,868.81	1.3750	$5,262.15	$44,130.96	$176,523.82	
11/15/2047	$39,002.42	1.3750	$5,128.54	$44,130.96		
02/15/2048	$39,136.49	1.3750	$4,994.47	$44,130.96		
05/15/2048	$39,271.02	1.3750	$4,859.93	$44,130.96		$176,523.82
08/15/2048	$39,406.02	1.3750	$4,724.94	$44,130.96	$176,523.82	
11/15/2048	$39,541.47	1.3750	$4,589.48	$44,130.96		
02/15/2049	$39,677.40	1.3750	$4,453.56	$44,130.96		
05/15/2049	$39,813.79	1.3750	$4,317.17	$44,130.96		$176,523.82
08/15/2049	$39,950.65	1.3750	$4,180.31	$44,130.96	$176,523.82	
11/15/2049	$40,087.98	1.3750	$4,042.98	$44,130.96		
02/15/2050	$40,225.78	1.3750	$3,905.17	$44,130.96		
05/15/2050	$40,364.06	1.3750	$3,766.90	$44,130.96		$176,523.82
08/15/2050	$40,502.81	1.3750	$3,628.15	$44,130.96	$176,523.82	
11/15/2050	$40,642.04	1.3750	$3,488.92	$44,130.96		
02/15/2051	$40,781.74	1.3750	$3,349.21	$44,130.96		
05/15/2051	$40,921.93	1.3750	$3,209.02	$44,130.96		$176,523.82
08/15/2051	$41,062.60	1.3750	$3,068.35	$44,130.96	$176,523.82	
11/15/2051	$41,203.75	1.3750	$2,927.20	$44,130.96		
02/15/2052	$41,345.39	1.3750	$2,785.56	$44,130.96		
05/15/2052	$41,487.52	1.3750	$2,643.44	$44,130.96		$176,523.82
08/15/2052	$41,630.13	1.3750	$2,500.83	$44,130.96	$176,523.82	
11/15/2052	$41,773.23	1.3750	$2,357.72	$44,130.96		
02/15/2053	$41,916.83	1.3750	$2,214.13	$44,130.96		
05/15/2053	$42,060.92	1.3750	$2,070.04	$44,130.96		$176,523.82
08/15/2053	$42,205.50	1.3750	$1,925.45	$44,130.96	$176,523.82	
11/15/2053	$42,350.58	1.3750	$1,780.37	$44,130.96		
02/15/2054	$42,496.16	1.3750	$1,634.79	$44,130.96		
05/15/2054	$42,642.24	1.3750	$1,488.71	$44,130.96		$176,523.82
08/15/2054	$42,788.83	1.3750	$1,342.13	$44,130.96	$176,523.82	
11/15/2054	$42,935.91	1.3750	$1,195.04	$44,130.96		
02/15/2055	$43,083.51	1.3750	$1,047.45	$44,130.96		
05/15/2055	$43,231.61	1.3750	$899.35	$44,130.96		$176,523.82
08/15/2055	$43,380.21	1.3750	$750.74	$44,130.96	$176,523.82	
11/15/2055	$43,529.33	1.3750	$601.62	$44,130.96		
02/15/2056	$43,678.97	1.3750	$451.99	$44,130.96		
05/15/2056	$43,829.11	1.3750	$301.84	$44,130.96		$176,523.82
08/15/2056	$43,979.77	1.3750	$151.18	$44,130.96	$176,523.82	$44,130.96
	$4,333,350.00		$1,093,945.01	$5,427,295.01	$5,427,295.01	$5,427,295.01